

FERRETTI GROUP AND SANLORENZO PRESENT

AN IRREVOCABLE PROPOSAL TO TAKE OVER PERINI NAVI

Forlì / La Spezia, 26 October 2021 – Ferretti Group and Sanlorenzo announce that they have presented to the official receiver of the Tribunal of Lucca an irrevocable proposal for the acquisition of the entire corporate complex of Perini Navi S.p.A., declared bankrupt in January 2021.

The proposal, presented through the 50:50 joint venture Restart S.p.A., relates to the shipyards in Viareggio and La Spezia, brands and patents, the share capital of Perini Navi U.S.A. Inc., and existing legal relationships with employees and other third parties.

The irrevocable offer includes a business plan aimed at restarting production and relaunching the company, the brand and, most of all, at ensuring growth and continuity of employment for the workers of the two shipyards as well as strengthen the relationship with the territory.

Ferretti Group and Sanlorenzo, world leaders and epitome of Italian nautical excellence, have extraordinary industrial capabilities and know-how and undertake to invest considerable financial resources to implement a long-term relaunch and value creation plan that will enable Perini Navi to return being a dynamic and global company, benchmark of the Italian nautical industry in the world.

For more information:

Ferretti Group
Enrico Sgarbi
Direttore comunicazione
enrico.sgarbi@ferrettigroup.com

Responsabile Relazioni con i media
Giovanni Bogetto
giovanni.bogetto@ferrettigroup.com
T.+39 02 83994 000

Sanlorenzo S.p.A.
Alessandra Capozzi
Marketing & Communication Manager
a.capozzi@sanlorenzoyacht.com

Attilio Bruzzese, Silvia Guidi
Investor Relations
investor.relations@sanlorenzoyacht.com
Tel. +39 337 1187188

Barabino & Partners
Federico Vercellino
f.vercellino@barabino.it
+39 3315745171
Ilaria Calvanese
i.calvanese@barabino.it
+39 3493181271

T.W.I.N Srl
Mara Di Giorgio
Mob. +39 335 7737417 mara@twin.services
Simona D'Agostino
Mob. +39 335 7729138 simona.dagostino@hear-ir.com
Chiara Bortolato
Mob. +39 347 8533894 chiara@twin.services
Tommaso Pesa
Mob. +39 347 0735670 tommaso@twin.services